

2021 ANNUAL REPORT



# Let's Soar



MIDDLETOWN  
COMMUNITY  
FOUNDATION

*We Connect People Who Care*

2021

• BOARD OF TRUSTEES •

**John Kiser**

*President*

**Dustin Hurley**

*Vice-President*

**Christine Vaughan**

*Treasurer*

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*Secretary*

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• MCF STAFF •

**Traci Barnett**

*Executive Director*

**Amy Berlean**

*Program Officer*

**Sarah Watson**

*Program & Finance Assistant*

# BOARD OF TRUSTEES



**John Kiser**

*President*



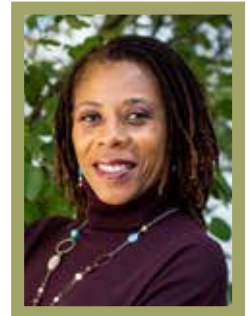
**Dustin Hurley**

*Vice-President*



**Christine Vaughan**

*Treasurer*



**Verlena Stewart**

*Secretary*



# A MESSAGE FROM THE CEO & BOARD PRESIDENT

Middletown Community Foundation was proud to continue its service to the community in 2021 through our traditional grantmaking (\$523,215.13 to local organizations) and scholarship program (\$779,830 to students). From kindergarten readiness to college scholarships (and so much more), MCF funding helps young people soar. Likewise, our work across our five communities includes the totality of community life from the arts and recreation to education and helping our neediest neighbors. Through your gifts of time, talent, and treasure, YOU are a part of helping our community soar! 2021 highlights include:

- MCF created the **Adult Learner Scholarship** for adults seeking to upskill in order to make themselves more marketable in the workplace. With this new scholarship, MCF became one of the only foundations in Ohio providing assistance to individuals seeking technical training. This initiative is a direct response to the workforce development challenges facing our service area.
- Internally, MCF implemented procedural changes in the **competitive grantmaking program** to ensure donor dollars are being utilized in the most efficient and impactful way.
- In line with our strategic plan, MCF convened the newly established **Economic Development Committee** which is identifying ways the foundation can act as a catalyst for growth and prosperity in our community. For example, when an enthusiastic volunteer came to us with a vision for a new community event, the committee became an early supporter of and recommended seed funding for the inaugural Holiday Whopla that brought thousands of people downtown for the festivities.
- We celebrated the retirement of our executive director, **Traci Barnett**. Although her three years as director were largely animated by pandemic restrictions, Traci's tenure included the creation of numerous new funds that fuel our grantmaking now and for generations to come.

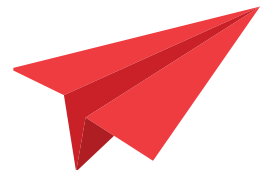
We don't do this work for the accolades. But we were proud to be recognized for the many ways MCF contributes to the community's wellbeing at the annual Kingswell Seminary gala. MCF received the 2021 Kingswell Impact Award in the charity category.

Middletown Community Foundation continues to be your partner in doing good in Middletown, Franklin, Monroe, Madison, and Trenton. We are grateful for your generous support.

With gratitude,

John Kiser  
*Board Chair*

Sarah K. Nathan, PhD  
*Executive Director*



## 2021 GRANTS

- Franklin City Schools** - \$9,000 for new lighting system for auditorium
- Middletown Visitors Bureau** - \$10,000 for immersive public art display Portopia
- Performing Arts Academy** - \$23,900 for new HVAC system
- Art Central Foundation** - \$13,250 for art programming
- Sorg Opera Revitalization Group** - \$17,768 for new curtains and repairs to stage
- Middletown Civic Chorus** - \$800 for the production of Handel's "Messiah"
- Santa Parade** - \$2,000 to put on the 2021 MCF Santa Parade
- Downtown Middletown Inc** - \$28,500 to sponsor free events downtown
- Middletown Area Chamber Foundation "The Ohio Challenge"** - \$15,000 to sponsor event
- Middletown Arts Center** - \$5,000 to sponsor exhibits
- We Can Business Inc** - \$1,500 for Sandcastle building event
- Planned Parenthood** - \$10,000 for education for local women/families
- Junior Achievement** - \$5,000 for financial literacy program in the schools
- Feed the Hungry** - \$7,000 for free STEM learning opportunities for Middletown youth
- Crayons to Classrooms** - \$7,500 funded by the Morgan Family Foundation for supplies for teachers in the Franklin School District
- Inspiration Studios** - \$10,000 for program that helps clients with disabilities sell their artwork
- Chamber of Commerce** - \$13,900 for a program to match potential employees with employers
- Kiwanis of Middletown** - \$20,000 for new playground at Amanda Elementary
- Middletown Holiday Whopla** - \$100,000 to support the event

## 2021 READY! GRANTS

- 4C for Children** - \$10,000 for ongoing curriculum work with local daycare centers who serve low-income families
- Middletown Promise** - \$20,000 for service that helps Middletown High School students to find their path after graduation
- Edgewood Schools** - \$14,000 to create a decodable bookroom for young readers
- BCESC** - \$75,000 for home visitation program for pre-K children
- BCESC** - \$25,000 for a Success Liaison in Edgewood schools

**MCF IS A LONG-TIME SPONSOR OF THE ANNUAL OHIO CHALLENGE BALLOON FESTIVAL. OUR COMMUNITY LITERALLY SOARS DURING THIS FESTIVE WEEKEND!**



*Middletown's Dream Academy provided free STEM learning opportunities for local youth.*



*For the last decade, MCF supported Middletown Civic Chorus' production of Handel's Messiah. The production is free for the public to attend.*



*MCF contributed \$20,000 towards the new playground at Amanda Elementary School. The Kiwanis Club of Middletown led the fundraising and construction of the playground. A true community effort! The playground is not just for the school, but for the surrounding neighborhood as well.*



# 2021 YOUTH COUNCIL GRANTS

## FONDERSMITH

**Atrium Medical Center Foundation** - \$4,250 for safe sleep cribs

**PARACHUTE CASA** - \$1,700 to train new volunteers

**Middletown YMCA** - \$3,600 for camp scholarships

**Girls on the Run** - \$1,650 for scholarships for Middletown girls to participate

**Art Central Foundation** - \$1,560 for supplies for public exhibit

**Kiwanis Club of Middletown** - \$10,000 for new playground equipment for Amanda

**Young Life** - \$2,800 for camp scholarships for children with disabilities

**Big Brothers Big Sisters** - \$700 for recruitment efforts

**Butler County Educational Services Center** - \$2,000 for Summer Bridge

**3R Development** - \$1,500 for field trips for campers

**Abilities First** - \$3,000 for summer activities

**Middletown Arts Center** - \$1,310 for program with Abilities First

## SUMMERTIME FOR KIDS

**Todd Tennis** - \$600 for summer tennis camp

**Middletown YMCA** - \$500 for Summer Parks Program

**First Tee** - \$1000 for local programming

**Safety Council** - \$1,000 for Safety Town

**Art Central Foundation** - \$750 for Art Out and About

**Big Brothers Big Sisters** - \$500 for activities for children who don't have a Big

**Diabetes Dayton** - \$1000 for local kids living with Type 1 Diabetes to attend camp

**Girl Scouts** - \$1,000 for scholarships for camp

**Abilities First** - \$1,000 for summer activities

**Middies Soccer** - \$600 for summer soccer at local elementaries

**Miami University** - \$1,000 for STEM camp



Youth Council 2021: Front row L to R: *Seniors Noah Lampart, Lili Volk, Emma Wourms, Marissa Lykins, Robert Lipps (not pictured Delaney Konz)*

Back row L to R: *Ryan Hembree, Mackenzie Johnson, Tina Ni, Kara Dykes, Payton Bowman, Kevin Chairez, Lily Brandenburg, George Puthoff, Dylan Kaszubowski, Emma Flanagan*

# FINANCIALS

Middletown Community Foundation and MSBP, Inc. Consolidated Statements of Financial Position December 31, 2021 and 2020

ASSETS		
	2021	2020
<b>Current assets</b>		
Cash and cash equivalents	393,129	499,540
Cash and cash equivalents held on behalf of others	266,924	12,600
Unconditional promises to give	358,944	–
Current portion of note receivable	–	50,000
<b>Total current assets</b>	<b>\$1,018,997</b>	<b>\$562,140</b>
Investments	39,873,093	35,309,494
Investments held on behalf of others	5,781,091	4,239,986
Cash surrender value of life insurance – beneficial interest	170,092	168,662
Property and equipment, net	11,177	14,699
<b>Total assets</b>	<b>\$46,854,450</b>	<b>\$40,294,981</b>
LIABILITIES AND NET ASSETS		
<b>Current liabilities</b>		
Accounts payable	16,030	6,821
Accrued compensation	34,754	23,000
Current portion of grants payable	62,250	50,918
<b>Total current liabilities</b>	<b>\$113,034</b>	<b>\$80,739</b>
Grants payable, net of current portion	50,000	100,000
Agency liability	6,048,015	4,252,586
<b>Total liabilities</b>	<b>\$6,211,049</b>	<b>\$4,433,325</b>
<b>Net assets</b>		
Without donor restrictions	5,302,629	5,272,478
Without donor restrictions – board designated	12,436,128	9,738,922
<b>Total net assets without donor restrictions</b>	<b>\$17,738,757</b>	<b>\$15,011,400</b>
With donor restrictions	22,904,644	20,850,256
<b>Total net assets</b>	<b>\$40,643,401</b>	<b>\$35,861,656</b>
<b>Total liabilities and net assets</b>	<b>\$46,854,450</b>	<b>\$40,294,981</b>

# 2021 SCHOLARSHIPS

## **ACE Scholarship**

Braeden Wills, \$1,120

Oliver Hall, \$1,120

## **Alison Harris Fiora Scholarship**

Holly Thornton, \$420

## **Alison M. Shuemake Scholarship**

Amelia Flannery, \$1,000

## **Allen Beach Award**

Alysha Prater, \$1,700

## **Alpha Delta Kappa Scholarship**

Zoe Lightcap, \$900

## **AAUW Scholarship for Undergraduates**

Ava Withrow, \$4,000

## **American Hellenic Educational Progressive Association Annual Scholarship**

Kamron Cooper, \$1,000

## **Arthur Harvey Scholarship**

Claire DeHart, \$6,000

Kelvin Asher, \$6,000

Carrie Lovelace, \$6,000

## **Audubon Society Scholarship**

Michelle Abata, \$800

## **Aviation Educational Trust Fund Scholarship**

Andrew Garver, \$1,700

## **Betty Helsinger Americanism Memorial Award**

Vivienne Hall, \$350

## **Betty Walters Music Award**

Emily Cupp, \$1,000

## **Beulah Brown R.N. Nursing Scholarship**

Maria Dearth, \$10,000

## **Bob Grimes Memorial Scholarship**

Emma Owen, \$500

Alysha Prater, \$500

## **Brian James Cook Athletic Memorial Scholarship**

Grace Bakerm, \$1,000

## **Brian Kelly Catron Memorial Scholarship**

Simeon Salter, \$300

## **Cain Adkins Football Scholarship**

Kamari Fuller, \$2,500

Kamron Cooper, \$2,500

## **Carl and Faye Robbins Memorial Scholarship**

Emma Owen, \$1,000

## **Cedric H Glover Performing Arts Memorial Scholarship**

Luke VonHolle, \$450

## **Charles Hook Citizenship Award 1st Place**

Halle Wade, \$300

Martin Zumbiel, \$300

Sophia Averion, \$300

William Richards, \$300

Vivienne Hall, \$300

Noah Lampart, \$300

## **Charles Hook Citizenship Award 2nd Place**

Macy Wade, \$200

Collin Deaton, \$200

Rachel Crossman, \$200

Tommasino Marchetti, \$200

Emily Milanowski, \$200

Ramsey Ly, \$200

## **Cleveland-Cliffs Sons and Daughters Scholarship**

Benjamin Carpenter, \$12,000

Reas Pepper, \$12,000

Samantha Paterson \$12,000

Mackenzie Holewa \$12,000

Hadley Ketzenberger \$12,000

Zachary Balo \$12,000

Meg Harmon \$12,000

Aviana Garner \$12,000

Juanita Rodriguez \$12,000

Emilia Palomaki \$12,000

Emma Picklesimer \$12,000

Madison Ekas \$12,000

JR Sexton \$12,000

Kindall Shaw \$12,000

Gabriella Motley \$12,000

Eliza Stojkov \$12,000

Kaysa Gollakner \$12,000

Alexis Spensky \$12,000

Shriya Iyer \$12,000

Lucas Harding \$12,000

Ryanne Reese \$12,000

Nathan Waltman \$12,000

Emmerson Veach \$12,000

Nathaniel Remaly \$12,000

Faith Mager \$12,000

Olivia Moldenhauer \$12,000

Gregory Sharpshair \$12,000

Alex Lucas \$12,000

Connor Arick \$12,000







Ariana Cleveland \$12,000  
 Madisyn Wolf \$12,000  
 Kiley Devoll \$12,000  
 Lily Ulvila \$12,000  
 Emily Shepherd \$12,000  
 Derek Thompson \$12,000

**Coach Ted Stewart Memorial Scholarship**

Adam Ploeger \$500



**Constantine (Charles) Nicholas Revelos Scholarship**

Cassidy Lyninger \$2,000

**David and Wanda Way Educational Scholarship**

Emily Cupp \$470



**Diane Meeks Scholarship**

Zoey Martin \$400

**Dorothy M. Brayton Scholarship**

Meghan Neeley \$6,000  
 Sarah Poland \$6,000  
 Bree Dickson \$6,000  
 Mark Mysonhimer \$6,000  
 Ty Cawein \$6,000  
 Michael Kirchner \$6,000

**Dr. James Russell Myers Memorial Scholarship for Engineering**

Anish Patel \$10,000



**Dr. James Russell Myers Scholarship**

Jade Gallagher \$10,000



**Ebie and Johnsie Banks Scholarship**

Vivienne Hall \$200

**Edwin L. McCallay and Louis B. McCallay Education Trust Fund**

Carter Earls \$6,000  
 Kennedy Jones \$4,000  
 Lorna Metzger \$4,000  
 Malia Brandon \$4,000



**Edwin Tyson Memorial Scholarship**

Terrecc Richardson \$100

**Fearn Gerber Scholarship**

Jaina Hellmann \$2,500

**Foster Booth Walters Music Scholarship**

Hunter Herrell \$1,000



**Franklin Carlisle Rotary Scholarship**

Jesse Ferguson \$3,000

**Gene and Dodee Saylor Memorial Scholarship**

Martin Zumbiel \$3,400

**George M Verity Memorial Foundation in College Prep Award 1st Place**

Katherine Miller \$300  
 Noah Lampart \$300

**George M Verity Memorial Foundation in College Prep Award 2nd Place**

Alysha Prater \$150  
 Ramsey Ly \$150

**Harry A. Finkelman Scholarship**

Adam Ploeger \$750

**Helen Hoover Tyson Memorial Scholarship**

Gracelyn Lewis \$100

**Herbert C. and Marjorie L. Root Scholarship for Early Childhood Education**

Vivienne Hall \$2,000

**Herbert C. and Marjorie L. Root Scholarship for Engineering**

Luke Lococo \$2,000

**Homemaker's Circle Nine**

Maria \$100  
 Amaree Middleton \$100

**Housh Family Memorial Scholarship**

Austin Rilling \$1,000

**Imogene Gephart Scholarship**

Kaleigh Retherford \$400

**Jack Gordon Memorial Football Scholarship**

Kamron Cooper \$1,000

**James M. Anderson, MD & Bertha Anderson Family Scholarship**

Erin Dyke \$1,000  
 Avery Poe \$1,000

**Janice E. Schultz and Jerome C. Schultz Memorial Scholarship**

Jacob Brown \$500  
 Kamari Fuller \$500

**Janine Westercamp Memorial Scholarship**

Kayla Zolman \$200

**Jean Verity Memorial Foundation in History Award 1st Place**

Noah Lampart \$300

# 2021 SCHOLARSHIPS CONT.

## **Jean Verity Memorial Foundation in History Award 2nd Place**

Cassidy Lyninger \$150

## **Jeff Wiley Scholar Athlete**

Amanda Campbell \$2,000  
Enrique Uribe \$2,000

## **John A. McCluskey and Helen McCluskey Scholarship**

Johrdan Mumford \$200

## **John and Kathryn Hensley Memorial Scholarship**

Elizabeth O'Hara \$3,000

## **Joshua Taylor Back Memorial Football Scholarship**

Noah Perry \$1,000

## **Kayla Harrison Scholarship**

Brianna Barnett \$450

## **LMHS Class of 1964**

Jonathan Staton \$500

## **Larry L Brandenburg Scholarship**

Olivia Kraft \$500

## **Lee Ann Miltenberger Memorial Scholarship**

Catherine Trent \$500

## **Les Johnson Education Scholarship**

Hannah Wilson \$1,250

## **Louie F. Cox Memorial AK Steel Foundation African-American Scholarship**

Naomi Purdie \$20,000  
Raven Holdbrook \$20,000

## **Marianne A. Dorenbusch Scholarship**

Heather Fluegge \$5,000  
Halle Wade \$4,000  
Macy Wade \$4,000  
Connor Fluhart \$3,000

## **Marjorie A. Johnston Memorial Scholarship**

Kylie Rupp \$7,000

## **Martin B. and Frances R. Miller Memorial Scholarship**

Malik Davis \$500

## **Mary Ann Brehany Scholarship**

Kayla Rupp \$2,300

## **Mary Josephine K. Hyatt Scholarship**

Brooke Bendel \$1,300

## **Mary M. Dobrozsi Memorial Scholarship**

Jaina Hellman \$1,000

## **Marilyn E. Day Family Scholarship**

Johrdan Mumford \$2,000

## **Mary Susanne Ware Scholarship**

Blake Keeton \$600

## **Matthew E. Fiora Scholarship**

Grace Tilton \$2,400

## **Merit Scholarship**

Rachel Crossman \$1,000  
Sydney Cole \$1,000  
Madelyn Belvo \$1,000  
Noah Borgemenke \$1,000  
Brooke Woods \$1,000  
Zane Gabriel \$1,000  
Noah Richard \$1,000  
Aidan Hollo \$1,000  
Aidan Horn \$1,000  
Jake Lankheit \$1,000  
Lili Volk \$1,000

## **MHS Class of '56 Middie Magic Scholarship**

Katherine Miller \$1,000  
MHS Class of '64  
Vivienne Hall \$6,400  
Emily Cupp \$1,000  
Noah Lampart \$1,000  
Katherine Miller \$1,000

## **MHS English Department Award**

Eliana McKinney \$50  
MHS Journalism Award  
Meghan Neeley \$275

## **Michael and Peggy McClusky**

Brycen Boyle \$500

## **Middletown Community Foundation Scholarship**

Marissa Lykins \$1,000  
Noah Kirk \$1,000  
Nicole Wehrle \$1,000  
Ashley Shannon \$1,000  
Grace Baker \$1,000  
Kyla Williams \$1,000  
Isaiah Stokes \$1,000





**Middletown Fire Fighters' Association Scholarship**

Sophia Borger \$400

**Middletown High School Class of 1950 Dwight Neill Memorial Scholarship**

Emily Cupp \$900

**Monroe Technical Scholarship**

Wyatt Phipps \$500

**Monte Miltenberger Scholarship**

John Shoemaker \$250

**Nancy Cahill G.I.G.G.L.E.S. Scholarship**

Alyssa Beckett \$600

**Nancy Meeks Scholarship Fund**

Emma Jordan \$500

**Paul Bell Memorial Scholarship**

Kelsie Tatro \$350

**Paula Burke Memorial Scholarship**

Rachel Tebbe \$550

**Ralph J. and Sondra Gordon Bays Scholarship**

Terrecc Richardson \$450

**Richard and Gloria Miltenberger**

Lili Volk \$250

Austin Rilling \$250

**Richard B. Monroe, Sr. Scholarship**

Katherine Miller \$4,500

**Richard L. Meeks Scholarship**

Kalece Wills \$500

**RMP Family Scholarship**

Alyssa McGuire \$10,000

**Robert L. "Bobby" Morris Human Relations Award**

Johrdon Mumford \$300

**Robert Majors Scholarship**

Alyssa Beckett \$500

**Scott Cole Memorial Scholarship**

Caleb Thomas \$800

**SPC James E. Hall, Jr. Scholarship**

Jacob Brown \$1,000

**Stephanie Markham Minge Memorial Scholarship**

Megan Lapensee \$750

**Steve and Tommy Geckler Scholarship**

Destiny Jones \$2,000

**Sue Ann Meeks Scholarship**

Delaney Konz \$500

**The Lawrence and Jeanne Wood MAGYC Scholarship**

Robert Nicolls \$500

Amanda Campbell \$500

**The Mike Kinyalocets Scholarship Fund for Military Veterans**

LukeVonHolle \$200

**The Opbroek Scholarship**

Faith Hergenrath \$2,000

Andrew Reardon \$2,000

**Todd E. Miltenberger Memorial Scholarship**

Adam Ploeger \$250

**Veterans' Memorial Scholarship**

Isaac Hackney \$4,000

**Victor and Sara Carpenter Memorial Scholarship**

Collin Deaton \$20,000

Leane Kinney \$20,000

**Walter and Nellie Evans Scholarship**

William Richards \$16,000

Delaney Konz \$10,000

**Walter L. Bake Memorial Scholarship**

Austin Rilling \$1,000

**Wilda and Ernest Streifthau Scholarship**

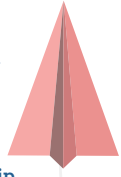
Emma Wourms \$8,000

Hope Evans \$4,000

**William and Peggy Verity Memorial Award**

Addison Bess \$300

Kamari Fuller \$150



# 2021 SCHOLARSHIPS

## UPPERCLASSMAN AND NON-TRADITIONAL ADULT

### **Adair Bauer Education Scholarship**

Danae Fraley - \$2,000

### **Dorenbusch Upperclassman Scholarship**

Sarah Chaney - \$2,000

Hannah Manuel - \$1,000

Claire Puthoff - \$2,000

### **The Opbroek Upperclassman Scholarship**

Abed-nego Cordero - \$2,500

### **Matthew E Fiora Scholarship**

Hannah Manuel - \$1,000

### **Robert and Sue Butcher Education Scholarship**

Amanda Fierman - \$2,000

### **Veteran's Memorial Scholarship**

Oliver Hall - \$2,000

### **Adult Learner Scholarship**

Kendra Murphy - \$2,000

### **Lynne Christy Memorial Scholarship for Upperclassmen**

Hannah Manuel \$1,500

Madalyn Thomas \$1,500

### **Adair Bauer Early Education Fund**

Danae Fraley \$2,000

### **Dorenbusch Upperclassman Scholarship**

Anthony Lococo \$2,000

Sarah Chaney \$1,500

Benjamin Paarlberg \$2,000

Michael Langendorf \$2,000

Deniz Misirlioglu \$2,000

Amanda Fierman \$2,000

### **Dorothy and Knight Goodman Scholarship**

Lora Barnes \$1,200

### **Elworth Scholarship for Adults**

Lora Barnes \$800

### **Margaret Leichty Ivins Watkins Memorial Scholarship**

Sarah Chaney \$500

### **Veteran's Memorial Scholarship**

Corbin Craft \$2,000

Claire Puthoff \$2,000

### **Charles and Marian Hattery Scholarship**

Ethan Nerderman \$2,000

### **Phyllis M Anderson Family Scholarship for Physicians and Surgeons**

Andrew Testas \$30,000 (renewable)

### **Middletown Community Foundation Adult Learner Scholarship**

Kendra Murphy \$1,500 for LPN program

# 2021 MEMBERS

## Diamond (\$1,000 +)

Mr. and Mrs. Jim Akers  
Mark and Traci Barnett  
Mr. and Mrs. Carl Batliner  
Dr. and Mrs. Douglas Brockman  
Mr. and Mrs. Louis Christy  
Mr. and Mrs. Ken Cohen  
Mr. and Mrs. John Dupps  
Mrs. Sarah Fitzhugh  
Dr. and Mrs. Stephen Gallagher  
Mr. Doug Hattery  
Mr. and Mrs. Gary Hattery  
Mr. Michael Kelley  
Ms. Christine Lohr  
Mr. and Mrs. Jerold Pennington  
Mr and Mrs. Gregory K. Pratt  
Ms. Patricia Rouster  
Mr. and Mrs. David Schul  
Mr. and Mrs. Mike Scorti  
Mr. and Mrs. Dan Tracy  
Mr. and Mrs. Walker Williamson  
Ms. Jenny Sue Wills

## Platinum (\$500 - \$999)

Mr. and Mrs. Doug Alder  
Mr. and Mrs. Sam Ashworth  
Mr. and Mrs. Jerry Banks  
Dr. and Mrs. John F. Barrord  
Mr. and Mrs. John Bennett  
Mr. and Mrs. Timothy W. Carlson  
Mr. DeWitt Chapple Jr.  
Mr. and Mrs. C. Edward Combs  
Mr. and Mrs. Jay Evans  
Ms. Carole Fallang  
Mr. and Mrs. John Fraley  
Mrs. Patricia Miller Gage  
Dr. Barton Girdwood  
Mr. and Mrs. Tom Hazelbaker  
Dr. and Mrs. Matthew J. Heller  
Ms. Marilyn M. Heiger  
Mr. and Mrs. David Hughes  
Beth Hurst and Ed Fening  
Mr. and Mrs. Ron Joseph  
Mr. and Mrs. Don Kelley  
Mr. and Mrs. James B. Kleingers  
Mr. Martin D. Kohler  
Mr. & Mrs. David McCauley-Myers  
Mirco, Inc.  
Mr. and Mrs. John T. Nenni  
Dr. and Mrs. Patrick Noonan  
Mr. and Mrs. Ed Opbroek  
Mr. and Mrs. Fred Parella  
Mr. and Mrs. David Pearce

Mr. and Mrs. Richard Pearce  
Mr. and Mrs. Don Pelfrey  
Mr and Mrs. Gregory K. Pratt  
Mr. and Mrs. Gene Schaefer  
Mr. David Schneider  
Dr. and Mrs. Gregory Siewny  
Mr. and Mrs. Mark Spaulding  
Mr. and Mrs. Ron Spaulding  
Ms. Joan Stonitsch  
Dr. and Mrs. Timothy L. Wourms

## Gold (\$250 - \$499)

Mr. and Mrs. John Apple  
Mr. and Mrs. David Balsmeyer  
Mr. and Mrs. Ray Barger  
Mr. Doug Bean  
Mr. and Mrs. Paul Becker  
Mr. and Mrs. Timothy Brown  
Mr. and Mrs. David Bruggeman  
Jim L. Burke and Sharon Flagel  
Dr. and Mrs. John Burley  
Dr. and Mrs. Alan Burley  
Jeff and Sharon Casper  
Mr. Blane Collison  
Mr. and Mrs. Don Combs  
Mr. and Mrs. Fred Cooper  
Mr. and Mrs. Roger Daniel  
Mr. and Mrs. Dennis L. Fox  
Dr. and Mrs. Mark E. Frazer  
Mr. and Mrs. Gregg L. Grimes  
Mr. and Mrs. John Herr  
Mr. and Mrs. Dustin Hurley  
Mr. Stephen J. Ifcic  
Mrs. Sally Jo Inwood  
Dr. Samuel R. Ison  
Mr. Richard Isroff  
Dr. and Mrs. Paul R. Jennewine  
Mr. William L. King and Mrs. Amy King  
Mr. and Mrs. Ronald C. Lankfer  
Mrs. Dee Markle  
Ms. Jacqueline W. McMurray  
Miller Insurance Company  
Mr. Joseph Mulligan  
Mr. and Mrs. Lawrence P. Mulligan Sr. Mr.  
and Mrs. Sam Nelson  
Mr. Larry and Dr. Marsha Orcutt  
Mr. and Mrs. Don Orts  
Mr. and Mrs. E. Paul Ostermann  
Ms. Susan Phillips  
Mr. and Mrs. Fred Sander  
Mr. and Mrs. James C. Schluter  
Mr. and Mrs. David Shaffer  
Mr. and Mrs. J.C. Shew  
Ms. Suzanne C. Sizer



## 2021 MEMBERS CONT.

Mr. and Mrs. William H. Swisshelm  
Rev. and Mrs. John C. Wagner  
Mr. and Mrs. Larry Wood  
Mrs. Marge Wooley  
Dr. and Mrs. Scott L. Zollett

### Silver (\$100 - \$249)

Mr. and Mrs. Jeff Abele  
Mr. and Mrs. Kenneth Allen  
Ms. Patricia Anthony  
Dr. and Mrs. L. Bruce Barnes  
Patricia S Beatty  
Ms. Doris Bergen  
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# 2021 AWARDS

## **Mary C. Maurer Volunteer Leadership Award to Cathi L. Evans**

This award recognizes the generosity of time and spirit given to community service by someone between the ages of 30 and 50. Cathi, in her own words, feels strongly that it is an obligation to give back to the community. The many ways in which Cathi gives back include serving the Middletown Community Foundation Board of Trustees, the Butler County United Way Board and the Greater Hamilton Chamber of Commerce Board. In 2021 Cathi was appointed by Governor Mike DeWine to sit on the Board of Cincinnati State Technical and Community College.



## **Mary Jane Palmer Nunlist “I love Middletown” Award to Henrietta Nye**

The Mary Jane Palmer Nunlist “I love Middletown” award recognizes the community’s “unsung heroes” who make significant contributions to Middletown’s quality of life without receiving much recognition for their efforts. Henrietta Nye has provided leadership in Middletown for many years and volunteered many hours. Recently she chaired the book around Middletown cart race which benefited the Dolly Parton Imagination Library. As an active member of the local Kiwanis club, Henrietta co-chaired the fundraising effort for Amanda Elementary School’s new playground.

## **Roland P. Ely Jr. President’s Award to Carole Schul**

The President’s award thanks an individual whose long-term impact on the foundation has been meaningful. Carole Schul exemplifies honor, commitment, and dedication to our mission. She is past president of the board of trustees and served on the board two different times for a total of twelve years. In fact, she has served on every committee possible. Even after her board service concluded, Carole remains actively involved in the foundation’s scholarship program, youth council, and several committees.



# NEW FUNDS ESTABLISHED IN 2021

**The My Hero Scholarship Fund**

**Jay Surface Memorial Fund Scholarship**

**Middletown Holiday Whopla**

**David T. Morgan Memorial Scholarship**

**1971 MHS Class Scholarship**

**Angst Nature Reserve Maintenance Fund**

**Central Connections Depository Fund**

**The Ralph and DeeAnn Kah Nursing Scholarship Fund**

**The Foundation of the MidPointe Library System Depository Fund**

**Glendon and Nina Markle Music Scholarship**

**The Russell C. Hine Family Memorial Scholarship Fund**

The Middletown Community Foundation created the Legacy Society in 2019 to recognize those who have remembered the Foundation in their estate plans.

Planned Giving is one of the most best ways to ensure the longevity of any organization. A strong planned giving program is essential for successful, long-term operations. A planned gift is also one of the most profound ways that a donor can give, and one that the Middletown Community Foundation finds humbling. Thank you.

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